



Business Details Needed

Please complete the short form below so we can generate a monthly flat rate quote for your business. The more details you provide, the better we can tailor our services to your needs.

# of business checking accounts:	
# of business savings accounts:	
# of business credit card accounts:	
# of business loans or liability accounts:	
Range of monthly transactions within all business accounts above (i.e. 51-100, 101-150):	
Who is your payroll provider?	
How many employees do you have?	
Are net payroll checks paid through Direct Deposit?	
How many employees get physical (paper) checks?	
Frequency payroll is processed:	
Do you need bills paid (AP)? If yes, how many each month?	
Do you need customer invoices sent out (AR)? If yes, how many each month?	